### ₹ ₽ ٣ EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS **CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT** UNITED STATES HOUSE OF REPRESENTATIVES Report Status Filer Type Exemptions-Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule V. (more than \$10,000) during the reporting period? Did you, your spouse, or a dependent child have any reportable liability If yes, complete and attach Schedule IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting If yes, complete and attach Schedule III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth If yes, complete and attach Schedule II. If yes, complete and attach Schedule I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? more than \$1,000 at the end of the period? < < House of Representative Member of the U.S. Annual (May 15) Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? William Leslie Johnson (Full Name) Amendment State: District 6 오 Yes Yes Yes Yes es < < < 3 Termination Z ᇹ 8 ₹ \$ < Employee Officer Or **≨** ≤ ⋝ **≦** For use by Members, officers, and employees current calendar year? Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$360) Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise appropriate schedule attached for each "Yes" response Each question in this part must be answered and the If yes, complete and attach Schedule VIII. Did you hold any reportable positions on or before the date of filing in the If yes, complete and attach Schedule VI. If yes, complete and attach Schedule IX. Did you have any reportable agreement or arrangement with an outside If yes, complete and attach Schedule VII. from one source)? Termination Date: FORM A **Employing Office** (Daytime Telephone) 330-261-2059 Page 1 of 6 anyone who files more than 30 days A \$200 penaity shall be assessed against late. HAND DELIVERED OFFICE OF THE CLERK Yes LEGISLATIVE RESOURCE CLATTIC řes 2012 MAY 15 PM 2: 42 Yes Yes Yes Yes ₹ [] 8 Ş 공 S 8 <

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## SCHEDULE I - EARNED INCOME

Name William Leslie Johnson

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
Stoneridge, Inc.	Bonus earned in 2010 which paid out in 2011	\$87,524.40

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only the name of the institution holding the account and its value at the end of the If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest state the name of the business, the nature of its activities, and its geographic For rental or other real property held for investment, provide a complete address. investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide (i.e.,plans in which you have the power, even if not exercised, to select the specific Provide complete names of stocks and mutual funds (do not use ticker symbols.) market value exceeding \$1,000 at the end of the reporting period, and (b) any other optional column on the far left. in, or income derived from, a federal retirement program, including the Thriff Exclude: Your personal residence, including second homes and vacation homes location in Block A. For an ownership interest in a privately-held business that is not publically traded, reporting period. For all iRAs and other retirement plans (such as 401(k) plans) that are self-directed "unearned" income during the year. identify (a) each asset held for investment or production of income with a fair reportable asset or sources of income which generated more than \$200 in Asset and/or Income Source IRA - SEI US Mgd Vol Fund RA - Pfizer Inc IRA - General Electric Com RA - CISCO Sys Corr RA - SEI Large Cap Fund RA - Apache Corp Com BLOCK A \$15,000 \$1 - \$1,000 \$1,001 -\$1,001 -\$15,000 \$1,001 -\$15,000 \$15,000 \$1,001 -\$15,000 \$1,001 value should be "None." generated income, the If an asset was sold and is specify the method used market value, please method other than fair if you use a valuation At close of reporting year. included only because it is Value of Asset Year-End Name William Leslie Johnson BLOCK B DIVIDENDS DIVIDENDS TAL GAINS DIVIDENDS/CAPI DIVIDENDS period. DIVIDENDS DIVIDENDS income during the reporting the asset generated no as income. Check "None" if reinvested, must be disclosed and capital gains, even if column. Dividends, interest, generate tax-deferred income specific investments or that do not allow you to choose For retirement accounts that Check all columns that apply you may check the "None" such as 401(k) plans or IRAs Type of Income BLOCK C \$201 - \$1,000 \$1 - \$200 \$1 - \$200 \$1 - \$200 \$1 - \$200 disclosed as income. Check Dividends, Interest, and capital 'None" if no income was earned gains, even if reinvested, must be appropriate box below. income by checking the assets, indicate the category of plans or IRAs), you may check the deferred income (such as 401(k) nvestments or that generate taxnot allow you to choose specific For retirement accounts that do 'None" column. For all other Amount of Income BLOCK D in reporting year. exceeding \$1,000 exchanges (E) sales (S), or Transaction had purchases (P) Indicate if asset BLOCKE Page 3 of 8

SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name William Leslie Johnson	eslie Johnson		Page 4 of 8
IRA - SEI Global Mgd Vol Fund	\$1,001 - \$15,000	None	NONE	
IRA - SEI High Yield Bond Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
IRA - SEI US Fixed Income	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
IRA - SEI Short Duration Govt Fund	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
IRA - SEI Real Return Fund	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
IRA - SEI Enhanced Income Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
IRA - SEI Multi Strategy Fund	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
IRA - SEI Prime Obligation Fund	None	None	NONE	
TOD - SEI US Mgd Volatility Fund	\$1 - \$1,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
TOD - SEI Large Cap Fund	\$1 - \$1,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
TOD - SEI Global Volatility Fund	\$1,001 - \$15,000	None	NONE	
TOD - SEI US Fixed Income Fund	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
TOD - SEI High Yield Bond Fund	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
TOD - SEI Short Duration Govt Fund	\$1 - \$1,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	R Name William Leslie Johnson	eslie Johnson		Page 5 of 8
	TOD - SEI Real Return Fund	\$1 - \$1,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
	TOD - SEI Enhanced Income Fund	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
	TOD - SEI Multi Strategy Fund	\$1 - \$1,000	DIVIDENDS/CAPI TAL GAINS	\$1 - \$200	
ļ	TOD - SEI Prime Obligation Fund	\$1 - \$1,000	None	NONE	
JT	PNC Bank - Personal Bank Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	П
	MAX Federal Credit Union - Personal Bank Account	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	JP Morgan Chase - Personal Bank Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Stoneridge 401K - AM EuroPacific Growth R4	\$1,001 - \$15,000	None	NONE	
	Stoneridge 401K - Artisan Mid Cap Value Fund	\$1,001 - \$15,000	None	NONE	

SP

Non-IRA Brokerage - Fidelity Adv Lev Co Stock T

\$1,001 -\$15,000

**DIVIDENDS** 

\$1 - \$200

SP

Non-IRA Brokerage - Eaton Atl Cap Foc Growth A

\$1,001 -\$15,000

None

NONE

\$1,001 -\$15,000

DIVIDENDS/CAPI TAL GAINS

\$1 - \$200

\$50,001 -\$100,000

None

NONE

SP

Equity Income A

Non-IRA Brokerage - All Bern

Stoneridge 401K - Baron Small Cap

\$15,001 -\$50,000

None

NONE

Stoneridge, Inc Stock (SRI)

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SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name William Leslie Johnson	_eslie Johnson		Page 6 of 8
SP	Non-IRA Brokerage - Oppenheimer Glob Strat Inc A	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Non-IRA Columbia Funds - Columbia Port Bldr Mod A	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
SP	Non-IRA Columbia Funds - Columbia Div Bd A	None	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	
SP	Non-IRA Columbia Funds - Columbia Port Bldr Mod Agg A	None	DIVIDENDS	\$201 - \$1,000	
SP	Non-IRA Columbia Funds - Div Eq Inc A	None	CAPITAL GAINS	\$201 - \$1,000	
SP	Non-IRA Columbia Funds - Columbia MC Val A	None	CAPITAL GAINS	\$1 - \$200	
SP	Non-IRA Columbia Funds - Columbia Port Bldr Mid Cons A	None	CAPITAL GAINS	\$201 - \$1,000	
SP	Riversource Variable Univ Life	\$1,001 - \$15,000	Tax-Deferred	NONE	
SP	Traditional IRA - Columbia Port Bldr Mod A	\$1,001 - \$15,000	Tax-Deferred	NONE	
SP	Beneficial IRA - Columbia Port Bldr Mod A	\$15,001 - \$50,000	Tax-Deferred	\$1,001 - \$2,500	
SP	Roth IRA - Columbia Port Bldr Mod A	\$1,001 - \$15,000	Tax-Deferred	NONE	
DC	Columbia Div Eq Inc A	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
SP	METLIFE Total Control Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	

INVESCO AIM Summit-P ROTH IRA

\$1,001 -\$15,000

DIVIDENDS

\$1 - \$200

### **SCHEDULE IV - TRANSACTIONS**

Name William Leslie Johnson

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$2007	Date	Amount of Transaction
SP	Non-IRA Brokerage - All Bern Intl Growth	S	No	3-17-11	\$1,001 - \$15,000
SP	Non-IRA Brokerage - All Bern Intl Growth	S	No	9-20-11	\$1,001 - \$15,000
SP	Non-IRA Brokerage - All Bern Equity Inc	Р	N/A	9-20-11	\$1,001 - \$15,000
дS	Non-IRA Columbia Funds - Port Bldr Mod A	Ш	N/A	9-20-11	\$15,001 - \$50,000
SP	Non-IRA Columbia Funds - Port Bldr Mod Aggr A	m	N/A	9-20-11	\$15,001 - \$50,000
SP	Non-IRA Columbia Funds - Port Bldr Mod A	Ш	N/A	9-20-11	\$1,001 - \$15,000
ЧS	Non-IRA Columbia Funds - Diversified Eqt A	Ш	N/A	9-20-11	\$1,001 - \$15,000
SP	Beneficial IRA - Columbia Port Bldr Mod Aggr A	Ш	N/A	9-20-11	\$15,001 - \$50,000
SP	Beneficial IRA - Columbia Port Bldr Mod A	m	N/A	9-20-11	\$15,001 - \$50,000

### SCHEDULE V - LIABILITIES

Name William Leslie Johnson Page 8 of 8

mortgates on personal residences. household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles,

	SP, DC, JT
USAA Federal Savings Bank	Creditor
March 2011	Date Liability Incurred
Mortgage Marietta, Ohio	Type of Liability
\$250,001 - \$500,000	Amount of Liability